

Business Loan Application

Business Information

Business Name			TIN
Business Physical Address		City	State
ZIP		Phone	Fax
Email		Nature of Business	
Annual Gross Income		Net Income	
Guarantor Names			
Year Established	Years of Current Ownership	Years Owner in Line of Business	

Loan Information

Requested Loan Type	Amount	Term
Loan Purpose		
Collateral Offered		

Required Documents

<p>General/Limited Partnership</p> <input type="checkbox"/> Partnership Agreement/filed copy of Certificate of Limited Partnership <input type="checkbox"/> Most recent three years partnership financial statements <input type="checkbox"/> Most recent three years partnership tax returns <input type="checkbox"/> Current interim partnership financial statement <input type="checkbox"/> Personal financial statement from each partner <input type="checkbox"/> Three years personal tax returns from each partner	<p>Limited Liability Corporation (LLC)</p> <input type="checkbox"/> Filed copy of Articles of Organization and Operating Agreement <input type="checkbox"/> Most recent three years LLC financial statements <input type="checkbox"/> Most recent three years LLC tax returns <input type="checkbox"/> Current interim company financial statement <input type="checkbox"/> Personal financial statement from each member <input type="checkbox"/> Three years tax returns from each member	
<p>Sole Proprietorship</p> <input type="checkbox"/> Business name/trade name statement <input type="checkbox"/> Most recent three years business financial statements <input type="checkbox"/> Current interim financial statement <input type="checkbox"/> Personal financial statement <input type="checkbox"/> Three years personal tax returns	<p>Corporation</p> <input type="checkbox"/> Filed copy of Articles of Incorporation and Bylaws <input type="checkbox"/> Most recent three years corporate financial statements <input type="checkbox"/> Most recent three years corporate tax returns <input type="checkbox"/> Current interim corporate financial statement <input type="checkbox"/> Personal financial statement for each member with $\geq 20\%$ ownership <input type="checkbox"/> Three years tax returns for each member with $\geq 20\%$ ownership	
<p>Non-profit Organization</p> <input type="checkbox"/> Filed copy of Articles of Organization and Bylaws <input type="checkbox"/> Most recent three years business financial statement <input type="checkbox"/> Current interim financial statement <input type="checkbox"/> Tax Form 990 (if applicable)		
<p>Other Required Documents (if applicable)</p> <input type="checkbox"/> Copy of driver's license of all guarantors <input type="checkbox"/> Inventory list (e.g., raw materials, WIP, finished goods) <input type="checkbox"/> Accounts Receivable and Accounts Payable aging reports		<input type="checkbox"/> Most recent three months bank statements <input type="checkbox"/> Executed copy of Trust Agreement <input type="checkbox"/> Rent Roll/copy of Lease Agreements

Terms & Conditions

All signers must be duly authorized to sign on behalf of the applicant. By signing below, you certify that the information on this Application is complete, true and submitted for the purpose of obtaining the credit you requested. You agree: (a) that OneAZ Credit Union can use credit reporting agencies or otherwise verify the information on this Application for the purpose of extending credit to you; or (b) that OneAZ Credit Union can tell others about its credit experience with you and obtain information from others about your credit history and financial performance; (c) that OneAZ Credit Union may request updated financial information from time to time; and (d) that OneAZ Credit Union will record such information if it is not given in writing, and that OneAZ Credit Union will rely on such information as if it were included in this application. You agree to notify OneAZ Credit Union promptly of any changes in any such statement of information. Each signer has read and understands the terms of this application.

Acceptance

My signature below certifies that I agree to the Terms & Conditions above.

Business Owner Signature	Date
Additional Applicant Signature	Date