



A FORCE FOR GOOD

2022 COMMUNITY
FOUNDATION REPORT



A Force for Good in the Community

The OneAZ Community Foundation upholds our mission of truly improving lives in the communities we serve by supporting nonprofit organizations throughout Arizona. The Foundation is funded largely by members — each time a member uses their OneAZ debit card we donate one cent to the OneAZ Community Foundation. This means that as OneAZ grows, our ability to change lives in our members' neighborhoods also grows.



Chairperson's Letter



A handwritten signature in black ink, appearing to read 'S. Wheeler'.

Sam J. Wheeler
Chairperson

The OneAZ Community Foundation's work is rooted in the Credit Union's mission to improve the lives of our members, associates and the communities we serve. We strive to be "A Force for Good" in our community, by supporting nonprofits, programs and initiatives that uphold our Five Pillars – Children's Health, Food Banks, Financial Education, Veterans' Interests, and Local Youth Programs.

Fulfilling our mission to improve lives.

2022 was a year of milestones for the OneAZ Community Foundation. Last year, the Foundation impacted more lives than ever before by providing over \$400,000 in donations to Arizona nonprofit organizations. This record-breaking year of giving allowed us to reach \$1,000,000 in total donations since establishing the Foundation in 2016.

New grant opportunities.

In 2022, the OneAZ Community Foundation launched the Legacy Grant program. This program allows the Foundation to allocate funds for community needs of causes that require a greater financial commitment. In its first year, the Legacy Grant program was an astounding success – we donated \$190,000 to organizations across the state.

Growing our commitment.

The OneAZ Community Foundation is committed to making an even greater impact in the communities where our members live and work. Because of our sustainable funding model, our charitable giving grows as new members join OneAZ. This model is based on members' debit card usage – each time a member uses their OneAZ debit card, the Credit Union donates one cent to the Foundation. In 2023, OneAZ is pledging to donate a record \$500,000 to Arizona nonprofit organizations.

As Chair and President of the OneAZ Community Foundation, we are incredibly proud to share the Foundation's successes with our members and community partners. Our Foundation is such an important part of how OneAZ lives up to our mission to improve lives in the communities we serve. We are grateful for your continued support and membership.



A handwritten signature in black ink, appearing to read 'Deborah Pearson'.

Deborah Pearson
President

Through more personalized instruction and state-of-the-art classrooms,
New Way Academy is truly changing lives for Phoenix children.

2022 COMMUNITY IMPACT GRANT RECIPIENT



2022 Giving

Community Impact Grant Program \$250,000	Legacy Grant Program \$190,000	Giving Tuesday \$25,000	Since 2016 \$1,000,000+
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Legacy Grant Awards

In 2022, the OneAZ Community Foundation launched the Legacy Grant program. The Legacy Grant program allows OneAZ to support causes and initiatives that require a financial commitment above and beyond the grants provided in the Community Impact Grant program. Through this new grant initiative, OneAZ is able to make a lasting impact on community organizations that are uplifting the lives of our neighbors.

In 2022, OneAZ provided \$193,000 in funding to six organizations through the Legacy Grant program.

Central Region

Homeward Bound PHOENIX	\$30,000
Million Dollar Teacher Project PHOENIX	\$12,500

Northern Region

Prescott YMCA of Yavapai County PRESCOTT VALLEY	\$44,250
Prescott Unified School District Education Foundation PRESCOTT	\$30,000

Southern Region

I Am You 360 TUCSON	\$40,000
Families Fighting Cancer Together THATCHER	\$32,500



Homeward Bound provides prevention, shelter, and after-care programs to hundreds of Arizona families experiencing homelessness. Their Legacy Grant will support 160 families in the Phoenix area through Homeward Bound's Shelter and Community Program.

2022 LEGACY GRANT
RECIPIENT

Community Impact Grant Recipients

\$250,000 Awarded

Northern Region

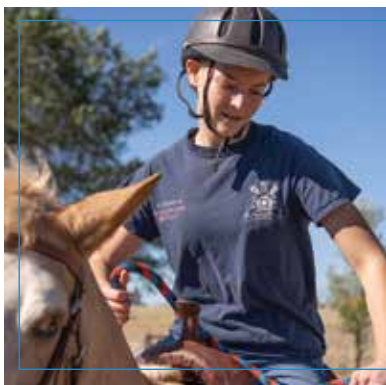
- Agape House of Prescott
- Alice's Place
- Bethany's Gait
- Big Brothers Big Sisters of Flagstaff
- Flagstaff Family Food Center
- G.E.M. Environmental NFP
- Gardens for Humanity
- Grand Canyon Youth, Inc. (GCY)
- Housing Solutions of Northern Arizona
- Manzanita Outreach
- People Who Care
- Prescott Area Shelter Services
- Prescott Farmers Market
- Prescott YMCA of Yavapai County
- Project Rising Hope
- Real Hope, Inc.
- Sedona Community Food Bank
- Step Up For Kids
- Terra BIRDS
- Verde Valley Habitat for Humanity
- We Care Shi Cheii doo Shi Masani
- Yavapai Big Brothers Big Sisters

Central Region

- Amanda Hope Rainbow Angels
- Arizona YWCA Metropolitan Phoenix
- CDT Kids
- Center for the Future of Arizona (CFA)
- Deep Sea Valkyries
- Desert Sounds Performing Arts, Inc.
- Live and Learn Program
- Mom's Pantry
- New Way Academy
- Phoenix Rescue Mission
- Save the Family Foundation of Arizona
- Sports Kidz AZ
- St. Mary's Food Bank
- St. Vincent de Paul

Southern Region

- Eastern Arizona Hispanic Heritage Corporation
- Gila Watershed Partnership of Arizona
- Growth Partners Arizona (GPAz)
- Integrative Touch (InTouch)
- Jewish Family & Children's Services of Southern Arizona
- Marshall Home for Men, Inc.
- Mt. Graham Safe House
- Sahuarita Food Bank
- San Manuel Revitalization Coalition
- San Miguel High School
- Southern Arizona Soccer Club
- Tucson Juneteenth Festival, Inc.
- Youth on Their Own (YOTO)



"OneAZ is more than a supporter: we really think of them as a true member of the Bethany's Gait family."

- Cristi Rose, Founder and Executive Director, Bethany's Gait

2022 COMMUNITY IMPACT GRANT RECIPIENT

Financial Summary

INCOME YEAR-TO-DATE	
CONTRIBUTED INCOME	
Members & Individuals	\$46,261.97
OneAZ Credit Union	\$314,090.00
Vendors & Partners	\$39,000.00
Total Contributed Income	\$399,351.97
Total Income	\$399,351.97
GROSS PROFIT	\$399,351.97
EXPENSES	
OTHER BUSINESS EXPENSES	
PayPal Fees	\$555.15
PROGRAM EXPENSES	
Community Impact Grant	\$250,000.00
Legacy Grant	\$218,250.00
TOTAL PROGRAM EXPENSES	\$468,250.00
TOTAL EXPENSES	\$468,805.15

BALANCE SHEET	
CURRENT ASSETS	
Checking	\$249,385.40
PayPal Bank	\$27,567.22
Savings	\$5.17
Total Bank Accounts	\$276,957.79
Total Current Assets	\$276,957.79
TOTAL ASSETS	\$276,957.79
LIABILITIES AND EQUITY	
Opening Balance Equity	\$21,335.84
Retained Earnings	\$324,321.35
Net Income	-\$68,690.40
Total Equity	\$276,957.79
TOTAL LIABILITIES AND EQUITY	\$276,957.79

2022 OneAZ Community Foundation Board of Directors

Sam J. Wheeler
Chairperson

Deborah Pearson
President

Mike Boden
Secretary / Treasurer

Jon Borge
Director

Dr. Pearlette Ramos
Director

Kim Reedy
Director

Martha Rozen
Director

Thank you for joining us in being a **Force for Good**



We are grateful to our vendor partners for their contributions to the OneAZ Community Foundation. Together, we are building a stronger Arizona by supporting organizations that improve the communities where our members live and work.



Join Us in Improving Lives

Make a difference in Arizona's community by supporting the OneAZ Community Foundation.

We invite you to join us in being a Force for Good for all Arizonans. If you'd like to learn more about partnering with the OneAZ Community Foundation, visit OneAZcu.com/foundation.

Who We Help

The OneAZ Community Foundation's charitable giving is guided by Five Pillars of Support. By supporting nonprofit organizations with missions, programs, or initiatives that uphold these Five Pillars, we ensure that our giving builds strong communities across Arizona.



Children's Health



Food Banks



Financial Education



Veterans' Interests



Local Youth Programs



We exist to truly improve the lives of our members,
our associates and the communities we serve.



OneAZcu.com/foundation